

# AMERICAN EXPRESS GLOBAL BUSINESS TRAVEL (AMEX GBT)

#### THE GLOBAL LEADER IN B2B TRAVEL

- 100 years of travel experience (carved out from American Express in 2014)
- Leading B2B travel platform by total spend with the largest concentration of high-value travelers
- Proprietary end-to-end digital solution and innovation hub powering omnichannel service platform
- Leading Meetings and Events solutions provider
- Leading T&E and expense management software
- Acquisition of Egencia, the world leading B2B travel software platform, strengthens presence in the high-value US SME customer segment
- Industry-leading compliance and Environmental, Social, and Governance (ESG) program

**74%**of transactions through digital channels<sup>3</sup>

~19K(2021)

Corporate customers

**90**<sub>(as of 2021)</sub> of Fortune's Top 500<sup>4</sup>

~12K(2021)

Global employees

**9** (as of 2021)

Value-enhancing acquisitions since 2016

<sup>\$39</sup>B<sub>(2019)</sub>
Total Transaction Value (TTV)1,2

<sup>1.</sup> Total Transaction Value ("TTV") refers to the sum of the total price paid by travelers for air, hotel, rail, car rental and cruise bookings, including taxes and other charges applied by suppliers at point of sale, less cancellations and refunds.

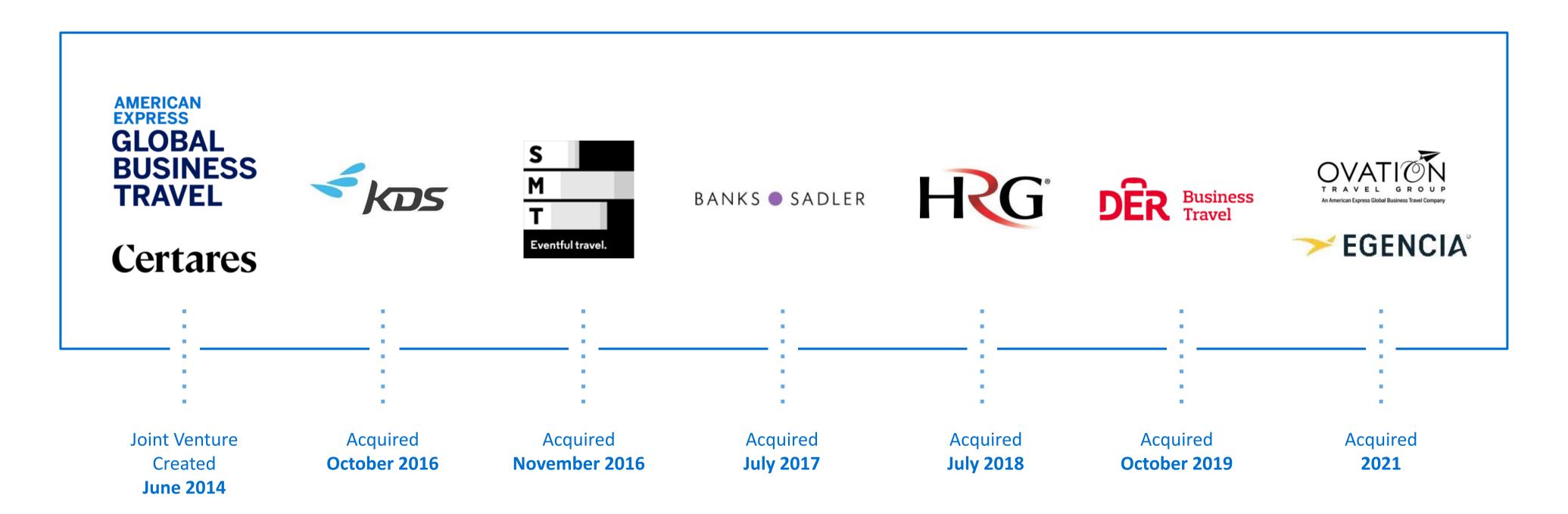
<sup>2.</sup> Pro forma for 12 months of Egencia ownership.

<sup>3.</sup> Includes transactions initiated through self-service on digital tools.

<sup>4.</sup> Amex GBT Internal Reporting, 2021.

## REACHING AND SERVING MORE CLIENTS AND TRAVELERS WORLDWIDE

**GROWTH THROUGH ACQUISITION** 



# **BRANDS BY THE NUMBERS**





Brand description	Business Travel and Meetings & Events for All Clients	Solution of Choice for Digital-First SME Clients		
Clients	Clients 9,100+ 9,000+			
Travelers <sup>1</sup>	11.9 million+	2 million+		
Sales % from SME <sup>2</sup> Under \$20M in PAV	31%	80%		
Travel sales volume in 2019 <sup>3</sup>	\$28.5 billion	\$8.3 billion		

<sup>1.</sup> Number of travelers in our database in 2022. Not necessarily active travelers. Amex GBT has 2.2 million active travelers from May 2021 to May 2022. Egencia total traveler count as of 2022.

<sup>2.</sup> Amex GBT Internal Reporting, 2021.

<sup>3.</sup> Travel sales volume is for proprietary geographies only and excludes Joint Venture (JV) and Travel Partner Network (TPN) volumes.

# DIGITAL MARKETING DRIVES TANGIBLE SALES/SHARE SUCCESSES

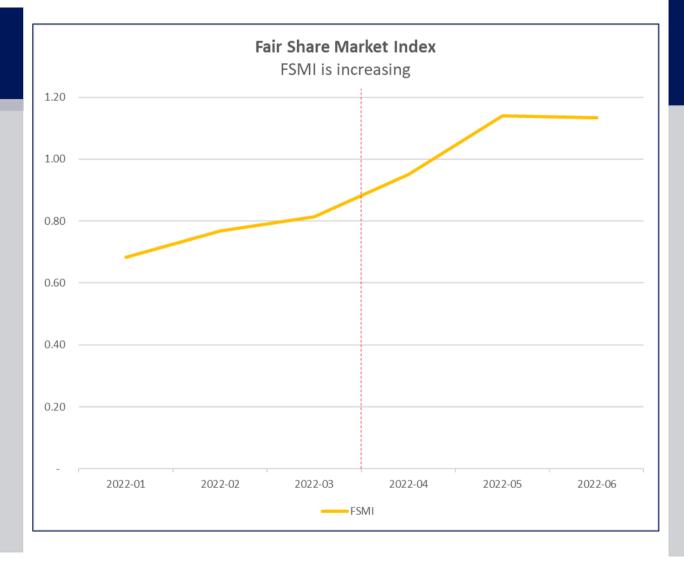
#### HOTEL PROPERTY CASE STUDIES

# Global Hotel Chain Promoting 41 Properties

# **Goal**Drive SME Share

# **Channel**Egencia Sort Boost

# Results 67% increase FSMI (from .70 to 1.17) Jan-Jun 2022





#### Goal

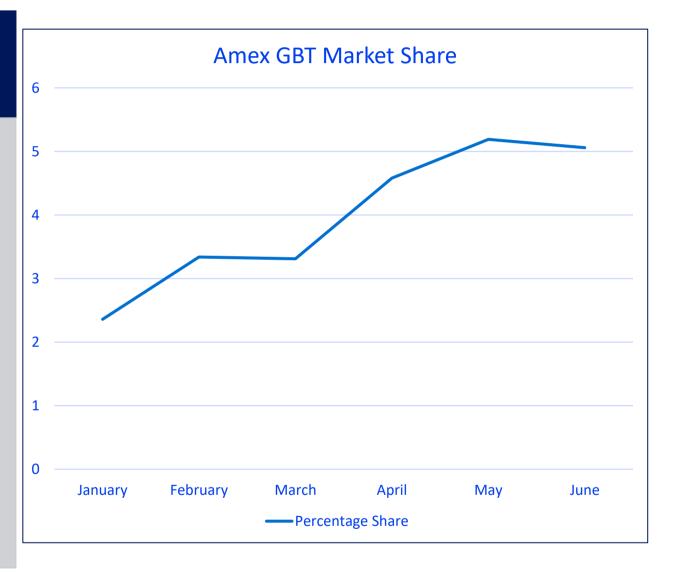
Drive Sales/Share for NY Properties with GBT

#### Channel

GDS and OBT with Destination Targeting

#### **Results**

114% increase in market share Jan-Jun 2022







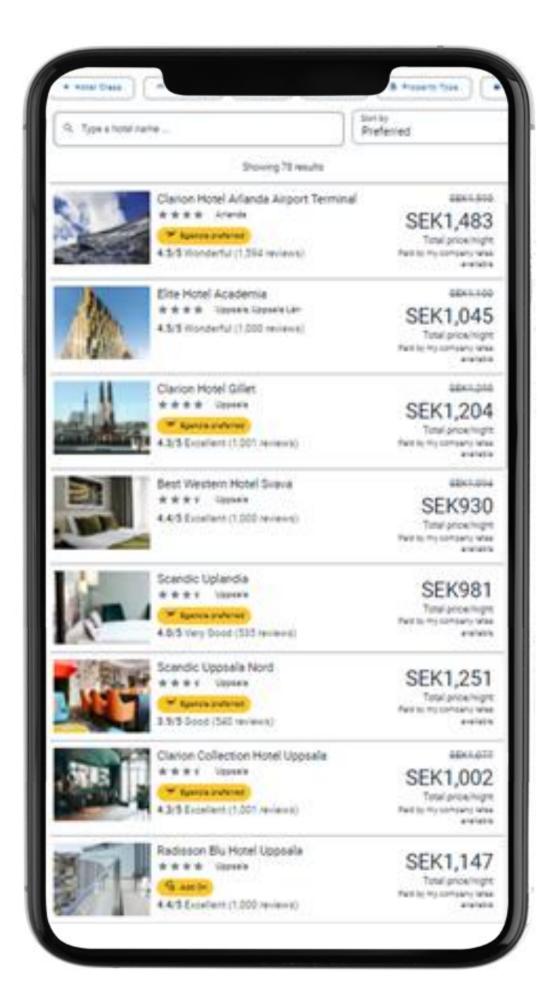
## **EGENCIA SORT BOOST**

Increase hotel property visibility with Egencia's sort boost preferencing capabilities! Exclusive to hotel brands and properties, Egencia can boost hotels from their current positioning to an 80% higher position on the booking page.

Why participate? Roughly 75% of Egencia's hotel bookings go to the top 5 properties on the page. It's an opportunity to shift share to your brand or property.

**Targeting criteria:** Quarterly campaigns available by destination (3-month minimum) with four slots available per destination.

Pricing varies by tier with Tier 1 being the most valuable with the highest pricing. All cities not listed are considered Tier 4.



Tier 1	Tier 2	Tier 3		
New York	Boston	Philadelphia	Pittsburgh	
Chicago	Charlotte	Indianapolis	Kansas City	
Houston	Orlando	Raleigh	Baltimore	
San Francisco	San Diego	San Jose	Calgary	
Las Vegas	Toronto	Phoenix	Greensboro	
Atlanta	Los Angeles	Salt Lake City		
Denver	Washington	St. Louis		
Seattle	Dallas	Vancouver		
Austin	Columbus	Cincinnati		
	San Antonio	Jacksonville		
	Montreal	Louisville		
	Portland	Miami		
	Nashville	Minneapolis		
	Tampa	New Orleans		

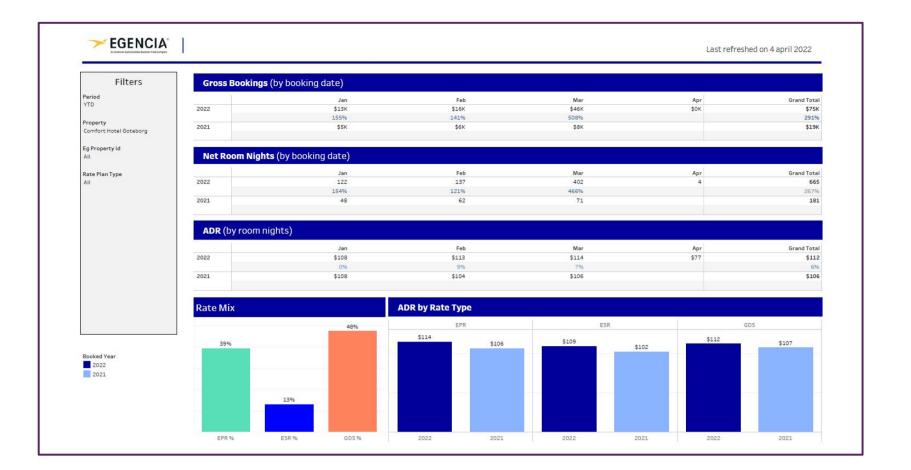
Destination Tier	Three Month	Six Month	Twelve Month
Tier 1	\$12,000	\$20,000	\$35,000
Tier 2	\$7,000	\$12,000	\$20,000
Tier 3	\$5,000	\$9,000	\$17,000
Other	\$3,000	\$5,500	\$10,000

# **EGENCIA: PROPERTY LEVEL RESULTS**

- Quarterly Reporting; Presenting previous, during and post campaign results
   Gross Bookings
   Net Room Nights

- **ADR**

- Booking Window
  Length of Stay
  Fair Share Market Index





AMERICAN GLOBAL BUSINESS TRAVEL

**GBT MEDIA SOLUTIONS** 

### **GBT DIGITAL EXPERIENCES**

### A strategic partnership that connects you to our qualified audiences







#### **GBT Travel Counselors**

GBT Travel Agents in 20 countries, who are responsible for 50% of GBT's annual bookings

### **Client Travel Managers**

Travel Managers in 15 countries who are key decision makers at leading clients

#### **Business Travelers**

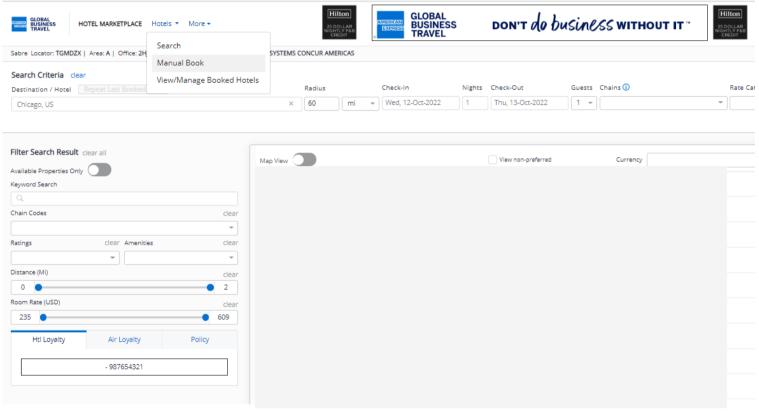
Reach to Business travelers all around the globe

# **Hotel Marketplace Premium Banner**

Get your brand in front of GBT travel counselors at point of sale (POS Country) or Destination.
With a prominent Center Banner on Hotel Marketplace results page for your destination, you can be the one hotel property per month with a premium placement.
Driving travel counselors to your click-through ad.

Receive post-campaign reporting provided for you, highlighting the ads impact on travel counselors.

Pricing varies by tier with Tier 1 being the most valuable with the highest pricing. All cities not listed are considered Tier 4.

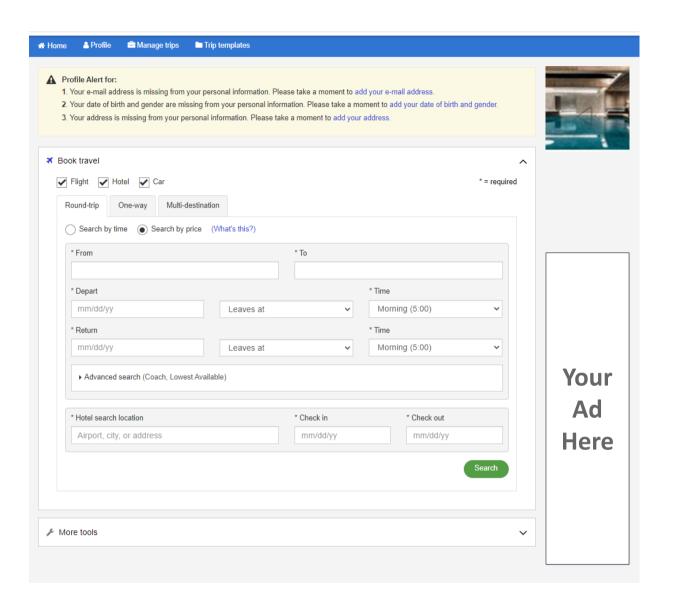




Tier 1	Tier 2	Tie	er 3
Atlanta	Austin	Columbus	San Antonio
Boston	Charlotte	Indianapolis	Salt Lake City
Chicago	Denver	Jacksonville	St Louis
Dallas	Los Vegas	Louisville	Tampa
Houston	Los Angeles	Miami	
New York	Los Angeles	Minneapolis	
Seattle	Nashville	New Orleans	
Washington	Orlando	Philadelphia	
	San Diego	Phoenix	
	San Jose	Pittsburgh	
	San Francisco	Portland	

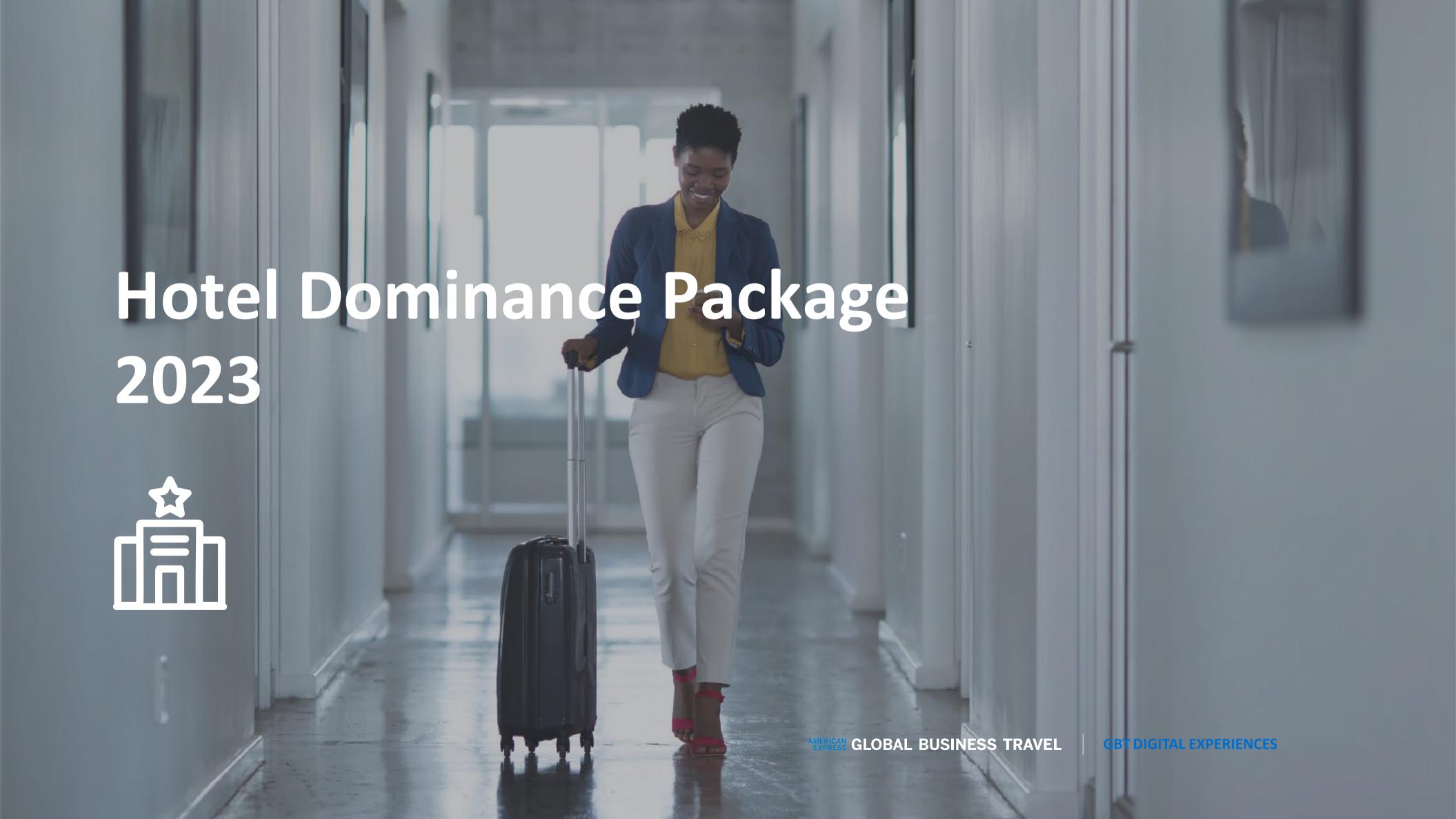
Destination Tier	Three Month	Six Month	Twelve Month
Tier 1	\$30,000	\$55,000	\$100,000
Tier 2	\$18,000	\$33,000	\$60,000
Tier 3	\$12,000	\$22,000	\$40,000
Other	\$6,000	\$11,000	\$20,000

# **Get There Skyscraper Ad**



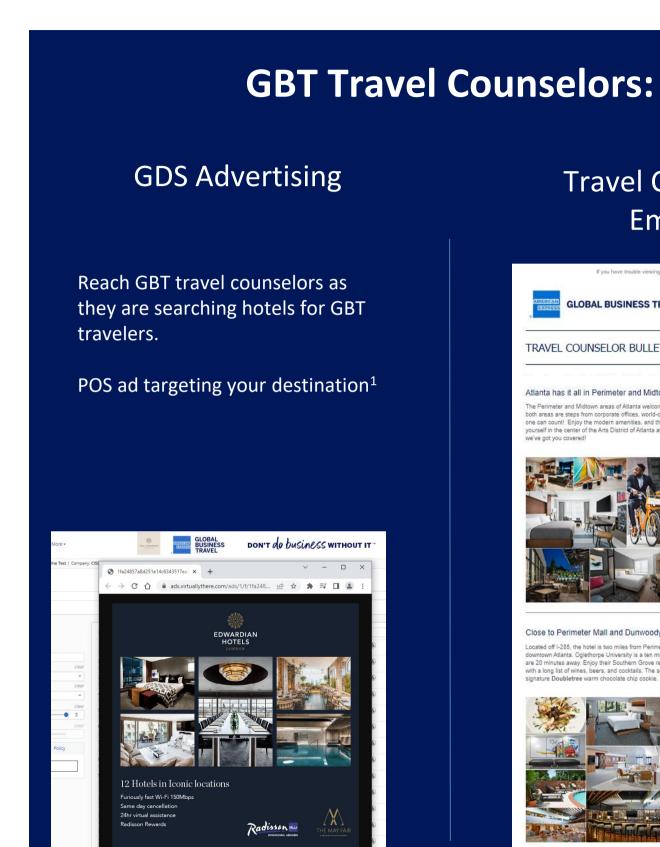
Tier 1	Tier 2	Tier 3		
Atlanta	Austin	Columbus	San Antonio	
Boston	Charlotte	Indianapolis	Salt Lake City	
Chicago	Denver	Jacksonville	St Louis	
Dallas	Los Vegas	Louisville	Tampa	
Houston	Los Angeles	Miami		
New York	Los Angeles	Minneapolis		
Seattle	Nashville	New Orleans		
Washington	Orlando	Philadelphia		
	San Diego	Phoenix		
	San Jose	Pittsburgh		
	San Francisco	Portland		

Destination Tier	Three Month	Six Month	Twelve Month
Tier 1	\$6,500	\$10,625	\$15,875
Tier 2	\$5,000	\$8,000	\$13,600
Tier 3	\$3,750	\$4,875	\$8,300
Other	\$3,125	\$4,125	\$7,012

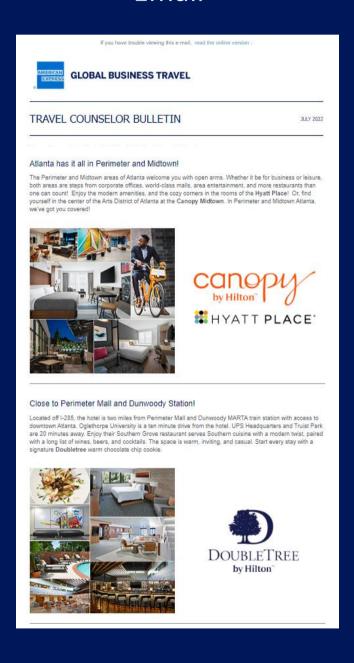


### HOTEL DOMINANCE PACKAGE TO HELP DRIVE THE RETURN TO TRAVEL

- Turnkey media promotion to support your property
- Engages GBT travel counselors and travelers at point of sale (POS Country)
- Targeted focus on your specific city
- Available to GBT preferred properties
- Advertising inventory available on a first-come, first-served basis
- Post-campaign reporting provided<sup>2</sup>



# Travel Counselor Email<sup>3</sup>

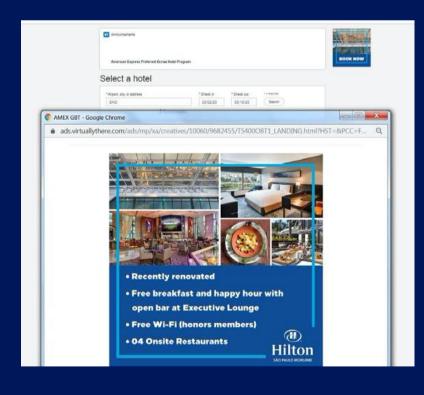


## **GBT Travelers:**

**OBT Advertising** 

Engage travelers as they book their own travel to your destination with ads on online OBTs Get There Hotel.

POS ad targeting your destination<sup>1</sup>

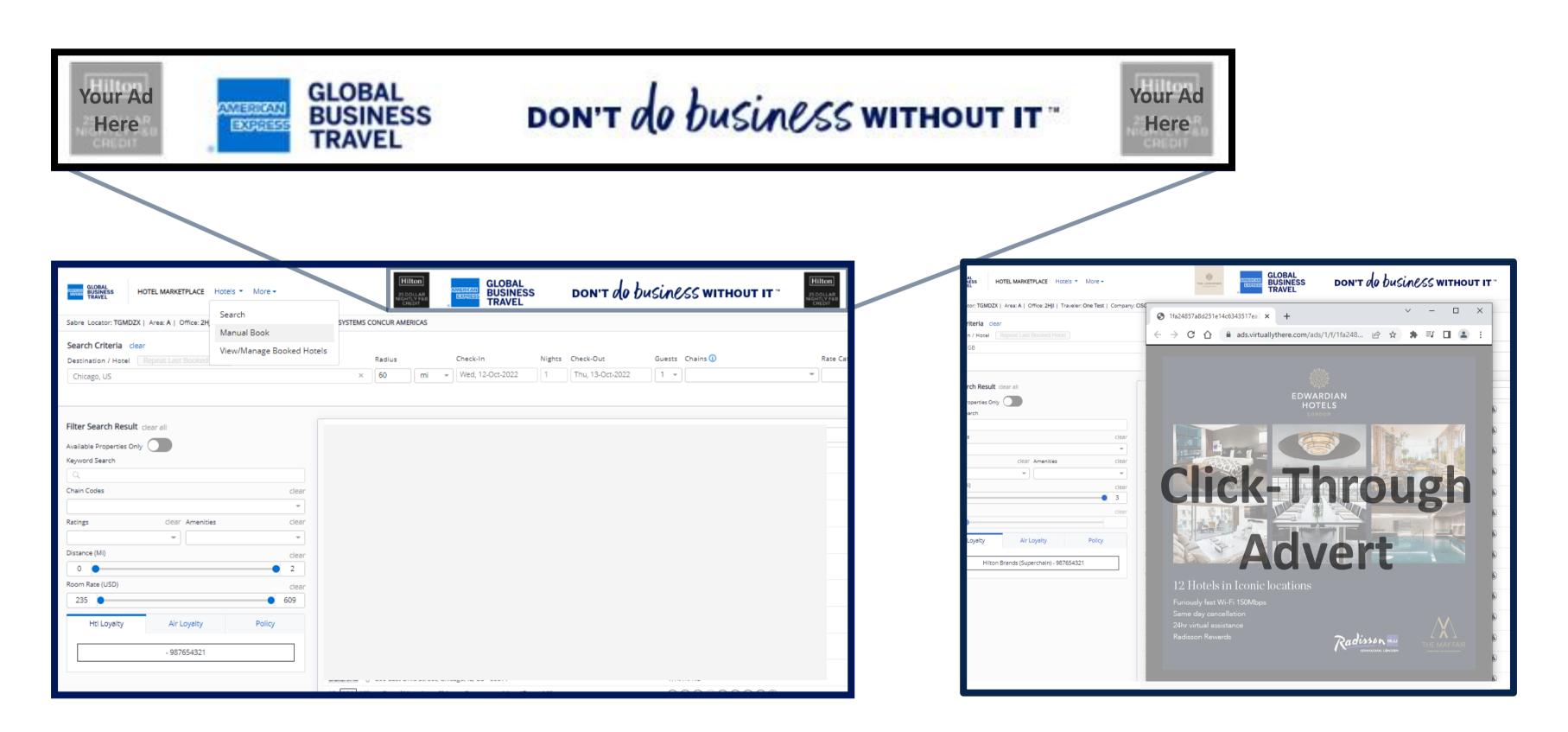


**<sup>1.</sup>** Sabre and TravelClick advertising does not reach our Amex GBT counselors, Clickthrough to a PDF or closed ended site with no booking reference.

<sup>2.</sup> Campaign reporting provided within month following campaign end.

<sup>3.</sup> Travel Counselor email not included in 3month package.

## **GBT TRAVEL COUNSELORS: GDS ADVERTISING**



## **GBT TRAVEL COUNSELORS: TRAVEL COUNSELOR EMAIL**



#### Close to Perimeter Mall and Dunwoody Station!

Located off I-285, the hotel is two miles from Perimeter Mall and Dunwoody MARTA train station with access to downtown Atlanta. Oglethorpe University is a ten minute drive from the hotel. UPS Headquarters and Truist Park are 20 minutes away. Enjoy their Southern Grove restaurant serves Southern cuisine with a modern twist, paired with a long list of wines, beers, and cocktails. The space is warm, inviting, and casual. Start every stay with a signature Doubletree warm chocolate chip cookie.



## **GBT TRAVELERS: OBT ADVERTISING**

- Engage travelers as they book their own travel to your destination with ads on OBT Get There Hotel.
- POS Country ad targeting your destination<sup>1</sup>



# **HOTEL DOMINANCE PACKAGE 2023**

TIER 1 DESTINATIONS	3 Month	6 Month	12 Month
GDS Hotel Marketplace	\$15,750	\$26,775	\$40,162
OBT Get There	\$5,000	\$8,500	\$12,750
Shared Travel Counselor Email (1 TCE/6 month buy; 2 TCE/12 month buy)	N/A	\$3,000	\$6,000
ALL CHANNELS:	\$20,750	\$38,275	\$58,912

TIER 3 DESTINATIONS	3 Month	6 Month	12 Month
GDS Hotel Marketplace	\$6,000	\$10,200	\$17,340
OBT Get There	\$3,000	\$3,900	\$6,630
Shared Travel Counselor Email (1 TCE/6 month buy; 2 TCE/12 month buy)	N/A	\$3,000	\$6,000
ALL CHANNELS:	\$9,000	\$17,100	\$29,970

TIER 2 DESTINATIONS	3 Month	6 Month	12 Month
GDS Hotel Marketplace	\$9,000	\$15,300	\$26,010
OBT Get There	\$4,000	\$6,400	\$10,880
Shared Travel Counselor Email (1 TCE/6 month buy; 2 TCE/12 month buy)	N/A	\$3,000	\$6,000
ALL CHANNELS:	\$13,000	\$24,700	\$42,890

TIER 4 DESTINATIONS	3 Month	6 Month	12 Month
GDS Hotel Marketplace	\$3,500	\$5,100	\$8,670
OBT Get There	\$2,500	\$3,300	\$5,610
Shared Travel Counselor Email (1 TCE/6 month buy; 2 TCE/12 month buy)	N/A	\$3,000	\$6,000
ALL CHANNELS:	\$6,000	\$11,400	\$20,370

TIER 1 DESTINATIONS			TIER 2 DESTINATIONS			TIER 3 DESTINATIONS			TIER 4 DESTINATIONS	
Atlanta	Boston	Chicago	Austin	Charlotte	Denver	Columbus	Indianapolis	Jacksonville	Louisville	All Other Cities
Dallas	Houston	New York	Las Vegas	Los Angeles	Nashville	Miami	Minneapolis	New Orleans	Philadelphia	
Seattle	Washington		Orlando	San Diego	San Jose	Phoenix	Pittsburgh	Portland	San Antonio	
			Toronto	San Francisco		Salt Lake City	St Louis	Tampa		
	Atlanta Dallas	Atlanta Boston  Dallas Houston	Atlanta Boston Chicago  Dallas Houston New York	Atlanta Boston Chicago Austin  Dallas Houston New York Las Vegas  Seattle Washington Orlando	Atlanta Boston Chicago Austin Charlotte  Dallas Houston New York Las Vegas Los Angeles  Seattle Washington Orlando San Diego	Atlanta Boston Chicago Austin Charlotte Denver  Dallas Houston New York Las Vegas Los Angeles Nashville  Seattle Washington Orlando San Diego San Jose	Atlanta Boston Chicago Austin Charlotte Denver Columbus  Dallas Houston New York Las Vegas Los Angeles Nashville Miami  Seattle Washington Orlando San Diego San Jose Phoenix	Atlanta Boston Chicago Austin Charlotte Denver Columbus Indianapolis  Dallas Houston New York Las Vegas Los Angeles Nashville Miami Minneapolis  Seattle Washington Orlando San Diego San Jose Phoenix Pittsburgh	Atlanta Boston Chicago Austin Charlotte Denver Columbus Indianapolis Jacksonville  Dallas Houston New York Las Vegas Los Angeles Nashville Miami Minneapolis New Orleans  Seattle Washington Orlando San Diego San Jose Phoenix Pittsburgh Portland	Atlanta Boston Chicago Austin Charlotte Denver Columbus Indianapolis Jacksonville Louisville  Dallas Houston New York Las Vegas Los Angeles Nashville Miami Minneapolis New Orleans Philadelphia  Seattle Washington Orlando San Diego San Jose Phoenix Pittsburgh Portland San Antonio

<sup>1</sup> Minimum 3-month campaign. At least 50% deposit of campaign due at booking. Invoices are delivered at campaign start and payment is required prior to the campaign. Campaign can be cancelled at least thirty (30) days before start date with written notice to American Express GBT Media Team. If cancellation notice is provided after campaign start date, a \$2,500 cancellation fee will apply.





### **HOTEL OF THE WEEK PACKAGE 2023**

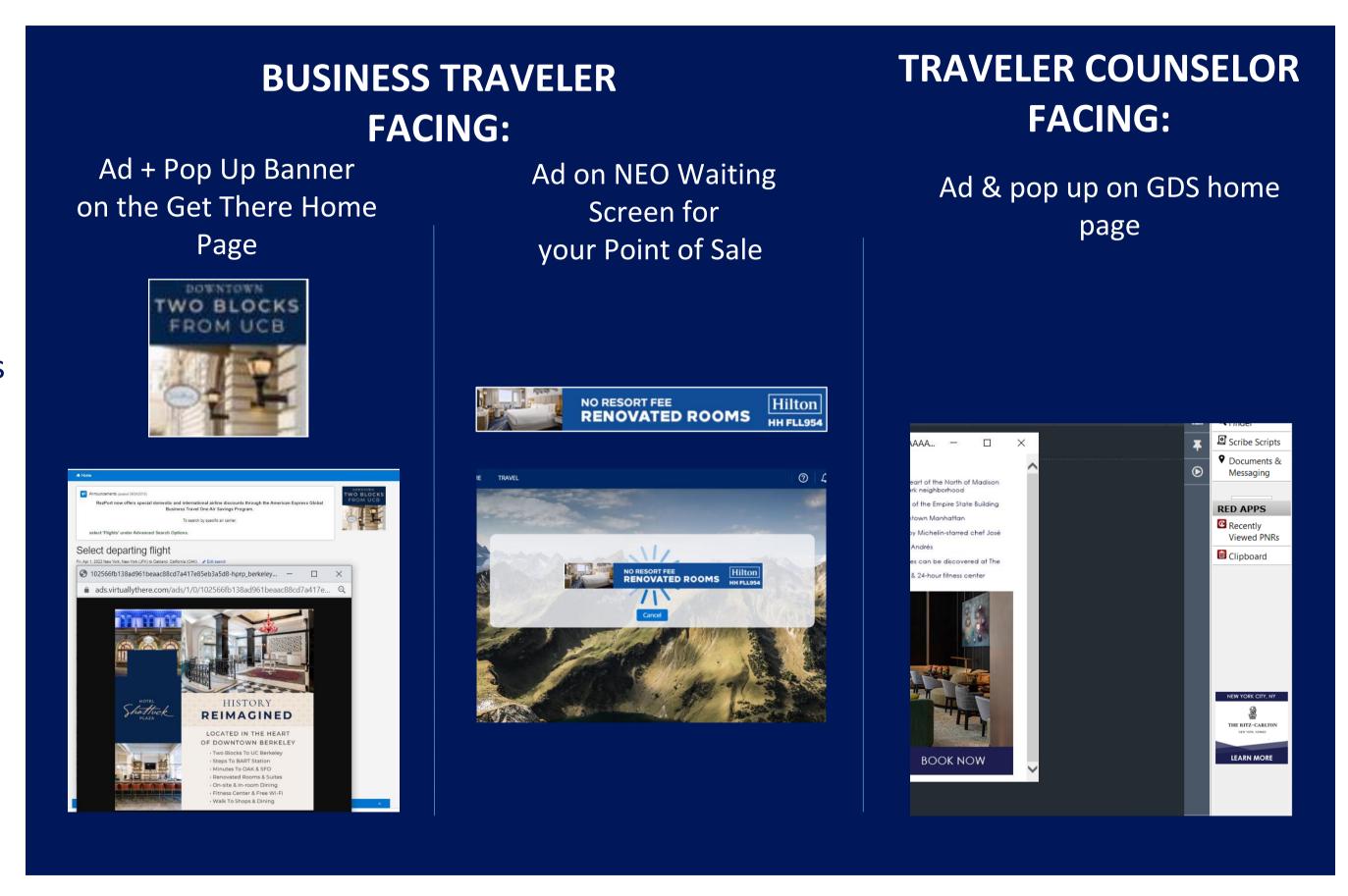
- Help your hotel stand out to GBT Business Travelers and Travel Counselors, via this new, exciting offering
- Available in US, CA, UK
- One hotel property per week per POS Country
- Signed Insertion Order, creative assets and full payment must be received before dates are secured<sup>1</sup>
- Post-campaign reporting provided<sup>2</sup>

# Pricing<sup>3</sup>

• US: \$8,000 per week

• UK: \$4,000 per week

• CA: \$2,000 per week

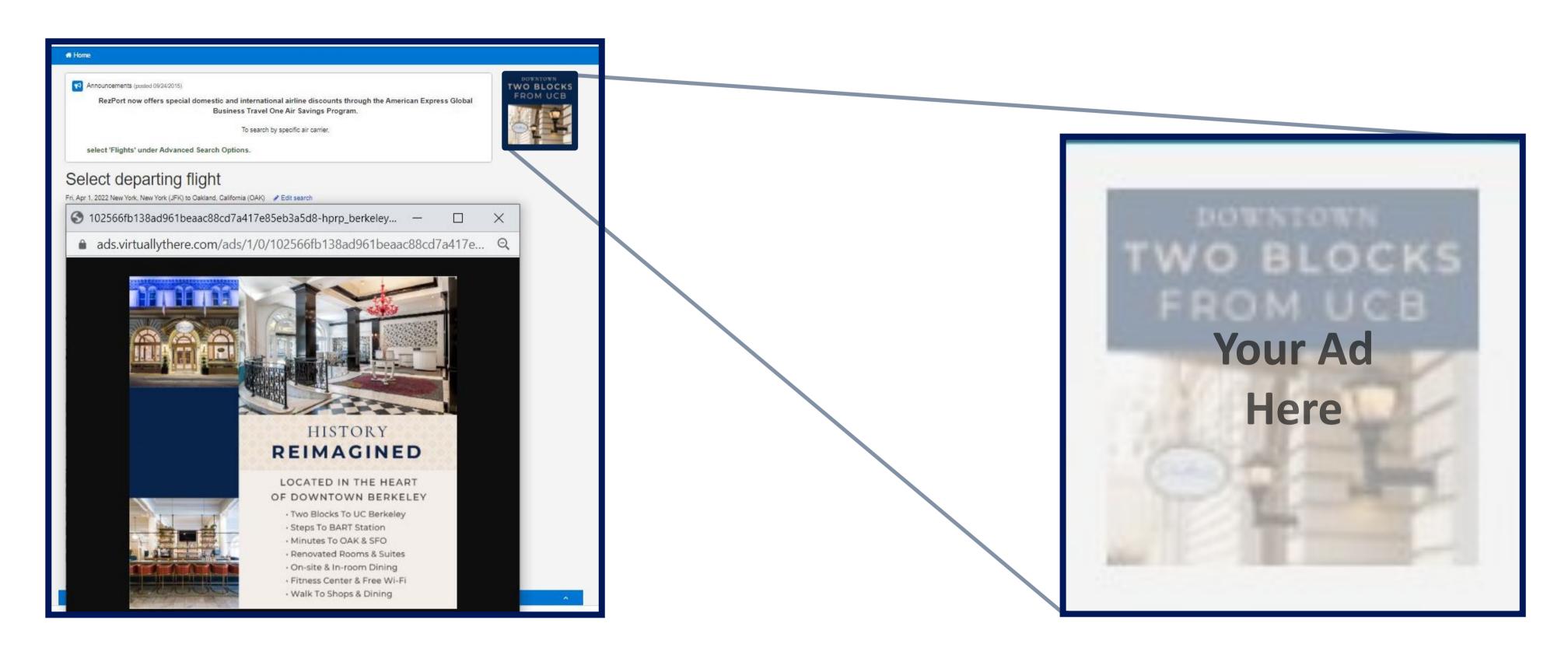


<sup>1.</sup> Credit Card Payment available upon request

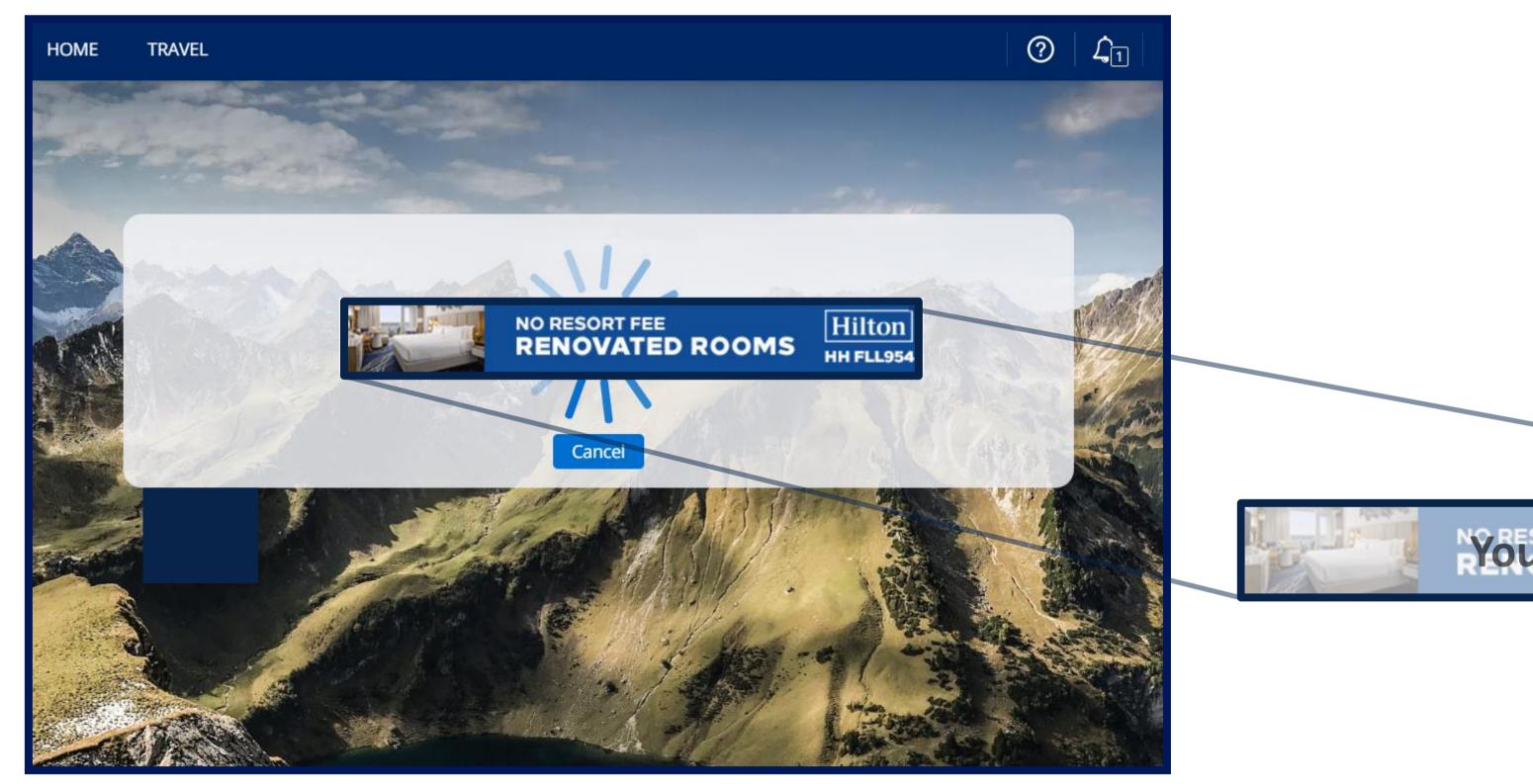
<sup>2.</sup> Campaign reporting provided within month following campaign end

<sup>3.</sup> Payment in advance

# BUSINESS TRAVELER FACING: AD & POP UP ON OBT GET THERE HOME PAGE

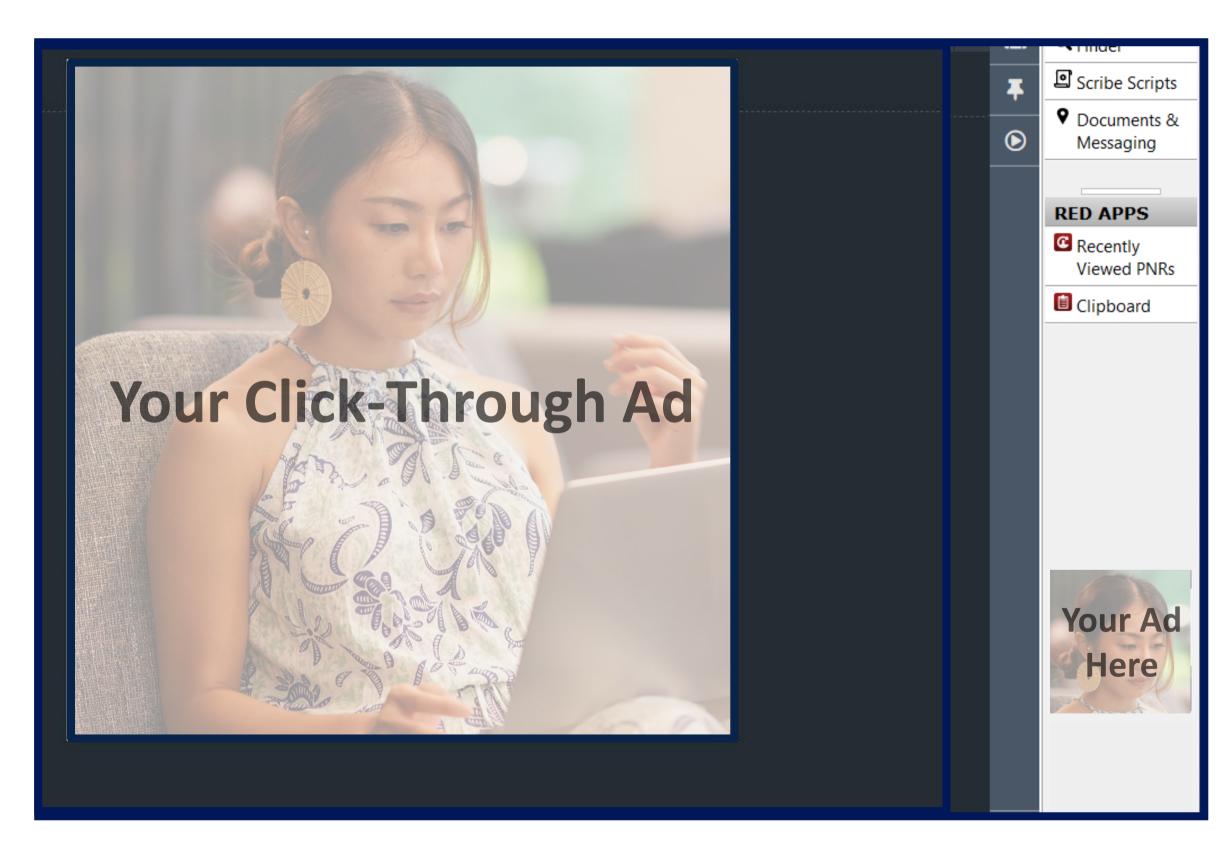


# BUSINESS TRAVELER FACING: AD ON NEO WAITING SCREEN IN YOUR POINT OF SALE





# TRAVELER COUNSELOR FACING: AD & POP UP ON GDS HOME PAGE



# **GBT Media Reporting Results**



- Impressions/Reach
  Click Through Data
  Booked Room Nights
  Market Share

- Email Distribution and Open Rate

PLS Q3				
Product	Start Date	End Date	POS	Destination
XXX Hilton Downtown				
Get There - Hotel Availability Square Ad (Destination)	01/Jul/22	30/Sep/22	US	Anytown, USA
Sabre - Hotel Availability/Hotel Market Place (Destination)	01/Jul/22	30/Sep/22	US	Anytown, USA
Travel Counselor Email	11/Jul/22	15/Jul/22	US	USA

Impressions	Reach	Clicks	CTR	<b>Emails Delivered</b>	<b>Emails Opened</b>	Open Rate
50,000	12,500	400	0.80%			
100,000	25,000	950	0.95%			
				1,800	470	26.11%

Month	Booked Room Nights (Market)	Booked Room Nights (Property)	Market Share
Jul-22	70,000	1,000	1.43%
Aug-22	71,000	1,200	1.69%
Sep-22	72,000	1,250	1.74%











# THANK YOU.

FOR MORE INFORMATION PLEASE CONTACT:

GBT Digital Experiences at mediasales@amexgbt.com



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